

Dear Potential Participant,

Attached you will find an application for the Continuum of Care (CoC) HUD funded program to be completed by you and the agency that is referring you to our program.

In addition to completing this application, you will also need to provide:

- Documentation of a serious mental health disability (verification of disability form must be completed by a professional who, under the scope of their license, is able to diagnose)
- Authorization to Obtain and Release information (must be signed by referral party and applicant)
- A letter from referring party confirming homelessness according to HUD definition
- HALS CoC Funded Housing Programs Self Sufficiency Matrix

**HUD Definition of Homeless:** A person is considered homeless only when he/she resides in one of the places described below:

- Has a primary nighttime residence that is a public or private place not meant for human habitation. (for example: car, park, abandoned building, bus or train station, airport, camp ground); or,
- Is living in a publicly or privately operated shelter designated to provide temporary living arrangements (including congregate shelters, transitional housing for the homeless, and hotels and motels paid for by charitable organizations or by federal, state, and local government programs); or
- Is exiting an institution, where he/she has resided for 90 days or less and who resided in an emergency shelter or place not meant for human habitation immediately before entering that institution.

Any individual or family who:

- Is fleeing, or is attempting to flee, domestic violence;
- Has no other residence; and
- Lacks the resources or support networks to obtain other permanent housing.

If you are still interested in this program, it is important that we have all of the listed as soon as possible.

We are considering several individuals for one opening. Therefore, it is important that each step of the process be handled in a thorough and efficient manner.

### Please submit the completed application via email to Sharon Creasy at sharonr.creasy@maryland.gov.

Additionally, please feel free to call 443-523-1700 if you have any questions regarding this process.

Sincerely,

Shannon Frey

Continuum of Care (CoC) Lead



### HALS COC FUNDED HOUSING PROGRAM INTAKE AND ASSESSMENT FORM

Date of Application:

Client Demographics: please note that bolded questions are required to be answered:

| First Name:                                              | _MI:Last Name:<br>O Partial, street name or code name reported                  | Suffix:          |  |  |  |
|----------------------------------------------------------|---------------------------------------------------------------------------------|------------------|--|--|--|
| Name Data Quality (all clients) OFull name               | O Partial, street name or code name reported                                    |                  |  |  |  |
| () Client doesn't know () Client refused                 |                                                                                 |                  |  |  |  |
| Social Security #: Date of Birth: / /                    |                                                                                 |                  |  |  |  |
| O Full SSN reported                                      | O Full SSN reported O Full date of birth reported                               |                  |  |  |  |
| O Approx. or partial SSN reported                        | () Approx. or partial SSN reported () Approx. or partial date of birth reported |                  |  |  |  |
| () Client doesn't know                                   | () Client doesn't know                                                          |                  |  |  |  |
| () Client refused                                        | () Client refused                                                               |                  |  |  |  |
|                                                          | OYes OClient doesn't know OClient refus                                         |                  |  |  |  |
| Unaccompanied Homeless Youth? (under age 25              | 5) () No () Yes () Client doesn't know                                          | O Client refused |  |  |  |
| Primary & Secondary Race: (use "P" or "S")               | Ethnicity (Check One):                                                          |                  |  |  |  |
| O American Indian/Alaska Native                          | () Hispanic/Latino                                                              |                  |  |  |  |
| () Asian                                                 | () Non-Hispanic/Non-Latino                                                      |                  |  |  |  |
| OBlack/African American                                  | () Client doesn't know                                                          |                  |  |  |  |
| ONative Hawaiian/Other Pacific Islande                   | er () Client refused                                                            |                  |  |  |  |
| () White                                                 |                                                                                 |                  |  |  |  |
| O Client doesn't know                                    | ient refused                                                                    |                  |  |  |  |
| Gender (Check One):                                      |                                                                                 |                  |  |  |  |
| () Male                                                  |                                                                                 |                  |  |  |  |
| () Female                                                |                                                                                 |                  |  |  |  |
| O Transgender Male to Female                             |                                                                                 |                  |  |  |  |
| () Transgendered Female to Male                          |                                                                                 |                  |  |  |  |
|                                                          | O Client doesn't know O Cl                                                      | ient refused     |  |  |  |
| Other<br>Does the client have a disabling condition? (Cl | heck One): OYes ONo                                                             |                  |  |  |  |
|                                                          |                                                                                 |                  |  |  |  |
| Residence Prior to Project Entry (Head of hou            | sehold and adults) (Check One):                                                 |                  |  |  |  |
| O Emergency Shelter & motel paid by others               | O Rental by client w/ VASH subsidy                                              |                  |  |  |  |
| () Foster Care Home or group home                        | O Rental by client w/GPD TIP subsidy                                            |                  |  |  |  |
| O Hospital (non-psychiatric)                             | O Rental by client w/other ongoing housing subside                              |                  |  |  |  |
| O Hotel/Motel (w/o emergency shelter voucher)            | O Residential/halfway house w/no homeless crite                                 | ria              |  |  |  |
| O Jail, prison, or juvenile detention fac.               | O Safe Haven                                                                    |                  |  |  |  |
| O Long Term care facility/nursing home                   | • Staying or living in family's room, apt., or hous                             | se               |  |  |  |
| Owned by Client, no ongoing subsidy                      | • Staying or living in friend's room, apt., or hous                             | e                |  |  |  |
| Owned by Client, with ongoing subsidy                    | O Substances abuse treatment facility or detox ce                               | nter             |  |  |  |
| OPermanent housing (CoC project)                         | () Transitional homeless housing (incl. unaccompanied youth)                    |                  |  |  |  |
| () Place not meant for Habitation                        | () Other (Describe)                                                             |                  |  |  |  |
| O Psychiatric hospital or other psych fac.               | () Client doesn't know                                                          |                  |  |  |  |
| () Rental by client, no ongoing subsidy                  | () Client refused                                                               |                  |  |  |  |
|                                                          |                                                                                 |                  |  |  |  |

| Length of Stay in Previous Place (head of household a                                                      | nd adults):                                                     |
|------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|
| One day or less                                                                                            | One year or longer                                              |
| () Two days to one week                                                                                    | O Client doesn't know                                           |
| O More than one week, but less than 1 month                                                                | O Client Refused                                                |
| One to three months, but less than 1 year                                                                  |                                                                 |
| Relationship to Head of Household (all clients)                                                            |                                                                 |
| () Self (head of household)                                                                                |                                                                 |
| () Head of Household's Child                                                                               |                                                                 |
| O Head of Household's spouse or partner                                                                    |                                                                 |
| () Head of Household's other relative member (or                                                           | ther relation to head of household)                             |
| Other – non-relation member Client Location (Head of Household) () HUD assigned                            | 1 CoC Code select MD 513                                        |
| Chent Location (nead of nousehold) (FOD assigned                                                           | 1 CoC Code - select MD-515                                      |
| NEW QUESTIONS BELOW THAT REPLACE PREV                                                                      | IOUS QUESTIONS ON CHRONIC HOMELESSNESS                          |
| Length of Time on Street, in an Emergency shelter (ES)                                                     | , or Safe Haven (SH) (head of household and adults)             |
| Client entering from Streets, ES or SH: ONO OY<br>If yes, for Client Entering from Streets, ES or SH, Appr |                                                                 |
|                                                                                                            | client has been on streets, ES or SH in past 3 years, including |
| today: $00 01 02 03 04 05 06 07 08 09 010 0$<br>refused                                                    |                                                                 |
| Total Number of Months homeless on the street, in ES o                                                     | or SH in the nast 3 years?                                      |
| Status Documented: () No () Yes                                                                            |                                                                 |
|                                                                                                            |                                                                 |
| Total Monthly Income                                                                                       |                                                                 |
| Total Monthly Income<br>Income And Sources (head of households and adults):                                | () No () Yes () Client doesn't know () Client                   |
| refused                                                                                                    |                                                                 |
| Income: Source of Income (Check All that Apply) and list                                                   | amounts for each:                                               |
| Alimony/Spousal Support                                                                                    | () SSDI                                                         |
| () Child support                                                                                           | () SSI                                                          |
| O Earned income from job                                                                                   | () TANF/TCA/TDAP                                                |
| O General Assistance (GA)                                                                                  | O Unemployment Insurance                                        |
| Other specify source & amount                                                                              |                                                                 |
| O Pension/Retirement from Former Job                                                                       | OVA Non-Service Conn. Dis. Pension                              |
| O Private Disability Insurance                                                                             | OVA Service Conn Dis.Penson O Workers Compensation              |
| O Retirement Income from Social Security                                                                   | • • • • • • • • • • • • • • • • • • •                           |
| Non-Cash benefits (head of household and adults): 01                                                       |                                                                 |
|                                                                                                            | Answer No for benefits that have been terminated, even if       |
| they were received in the past). Amount of Non-Cash                                                        |                                                                 |
| () SNAP - Food Stamps                                                                                      | () Other TANF-Funded Services                                   |
| O Special Supplemental Nutritional Program for WIC                                                         | O Section 8 Public Housing or Rental Assist.                    |
| OTANF Child Care Services                                                                                  | () Temporary Rental Assistance, specify                         |
| () TANF Transportation Services                                                                            | Other Source:                                                   |
| Health Insurance (all clients): Covered by health insuran                                                  | ace: ONo OYes OClient doesn't know OClient refused              |
|                                                                                                            | hat apply. Answer No for benefits that have been terminated,    |
| even if they were received in the past).                                                                   | •••                                                             |

| () Medicaid                                   | O Employer-Provided Health Insurance      |
|-----------------------------------------------|-------------------------------------------|
| () Medicare                                   | O Health Insurance obtained through COBRA |
| () State Children's Health Insurance Programs | O Private Pay Health Insurance            |
| OVA Medical Services                          | O State Health Insurance for Adults       |

**Disability Type (**Check All that Apply): O Alcohol Abuse O No O Yes O Client doesn't know O Client refused If Yes, - Expected to be of long, continued, indefinite duration and substantially impairs ability to live independently O Client doesn't know O Client refused ONO OYes If Yes – Documentation of Disability and severity on file ONo ()Yes () Both Alcohol & Drug Abuse () No ()Yes O Client doesn't know O Client refused If Yes, - Expected to be of long, continued, indefinite duration and substantially impairs ability to live independently O Client doesn't know O Client refused ()No ()Yes If Yes – Documentation of Disability and severity on file O No ()Yes () No () Chronic Health Condition ()Yes O Client doesn't know O Client refused If Yes, - Expected to be of long, continued, indefinite duration and substantially impairs ability to live independently ONO OYes O Client doesn't know O Client refused If Yes – Currently receiving services/treatment for this condition: ONo OYes OClient doesn't know OClient refused **ODevelopmental O**No ()Yes O Client doesn't know O Client refused If Yes, - Expected to be of long, continued, indefinite duration and substantially impairs ability to live independently ONO OYes () Client doesn't know () Client refused If Yes – Documentation of Disability and severity on file O No ()Yes If Yes – Currently receiving services/treatment for this condition: O No OYes OClient doesn't know OClient refused ODrug Abuse ONO OYes O Client doesn't know O Client refused If Yes, - Expected to be of long, continued, indefinite duration and substantially impairs ability to live independently ONO OYes O Client doesn't know O Client refused If Yes – Documentation of Disability and severity on file ONo ()Yes If Yes – Currently receiving services/treatment for this condition: ONo OYes OClient doesn't know OClient refused OHIV/AIDS ONO ()Yes O Client doesn't know O Client refused If Yes, - Expected to be of long, continued, indefinite duration and substantially impairs ability to live independently O Client doesn't know O Client refused ONO OYes If Yes – Documentation of Disability and severity on file O No ()Yes If Yes – Currently receiving services/treatment for this condition: O No OYes OClient doesn't know OClient refused () Mental Health Problem () No O Client doesn't know O Client refused ()Yes If Yes, - Expected to be of long, continued, indefinite duration and substantially impairs ability to live independently O Client doesn't know O Client refused ONO OYes If Yes – Documentation of Disability and severity on file ONo ()Yes If Yes – Currently receiving services/treatment for this condition: ONo OYes OClient doesn't know OClient refused ()Yes O Client doesn't know O Client refused () Physical () No If Yes, - Expected to be of long, continued, indefinite duration and substantially impairs ability to live independently ()No ()Yes O Client doesn't know O Client refused If Yes – Documentation of Disability and severity on file O No ()Yes If Yes – Currently receiving services/treatment for this condition: ONO OYes OClient doesn't know OClient refused Is Client Domestic Violence Victim/Survivor? (Head of household and adults) ONo OYes O Client doesn't know () Client refused If yes, when did the experience occur? • Within 3 months One year ago or more () 3-6 months () Client Doesn't Know  $\mathbf{O}6$  -12 months O Client refused If yes for domestic violence victim/survivor, are you currently fleeing?

ONO OYes OClient doesn't know OClient refused O Data not collected

| Household Information                                                           | n (children & spo                                         | ouse/significant others)                                                |                                   |                                                    |                                |
|---------------------------------------------------------------------------------|-----------------------------------------------------------|-------------------------------------------------------------------------|-----------------------------------|----------------------------------------------------|--------------------------------|
| 1.Name:                                                                         |                                                           | I                                                                       | DOB:                              | <u>SS#:</u>                                        |                                |
| Gender:                                                                         | Race:                                                     | Relationship to App                                                     | olicant:                          |                                                    |                                |
| 2. Name:                                                                        |                                                           | I                                                                       | DOB:                              | SS#:                                               | <u>.</u>                       |
| Gender:                                                                         | Race:                                                     | Relationship to Ap                                                      | olicant:                          |                                                    |                                |
| 3. Name:                                                                        |                                                           | I                                                                       | DOB:                              | SS#:                                               |                                |
| Gender:                                                                         | Race:                                                     | Relationship to Ap                                                      | olicant:                          |                                                    |                                |
| 4. Name:                                                                        |                                                           | I                                                                       | DOB:                              | SS#:                                               |                                |
| Gender:                                                                         | Race:                                                     | Relationship to Ap                                                      | plicant:                          | SS#:<br>SS#:<br>SS#:<br>SS#:                       |                                |
| For any adults living<br>Income And Sources<br>refused<br>Income: Source of Inc | in the household<br>(head of household)<br>ome (Check All | d, complete the following odds and adults): ON that Apply) and list amo | ng:<br>Io OYes<br>ounts for each: | () Client doesn't know                             | () Client                      |
| O Alimony/S                                                                     | pousal Support _                                          |                                                                         | OSSDI                             |                                                    |                                |
| () Child supp                                                                   | ort                                                       |                                                                         | OSSI                              | ГДАР                                               |                                |
| O Earned inc                                                                    | ome from job                                              |                                                                         | OTANF/TCA/                        | ГДАР                                               |                                |
| () General As                                                                   | ssistance (GA)                                            |                                                                         | () Unemployme                     | ent Insurance                                      |                                |
| O Other spec                                                                    | ify source & amo                                          | unt                                                                     |                                   |                                                    |                                |
| O Pension/Re                                                                    | etirement from Fo                                         | ormer Job                                                               | OVA Non-Serv                      | ice-Connected Dis. Pension                         | 1 <u></u>                      |
| O Private Dis                                                                   | ability Insurance                                         | 0                                                                       | VA Service-Cor                    | nnected Dis. Pension                               |                                |
| () Retirement                                                                   | Income from So                                            | cial Security                                                           | () Workers Com                    | nnected Dis. Pension                               |                                |
| Non-Cash benefits (h                                                            | ead of househol                                           | d and adults): ပဲNo                                                     | OYes OClie                        | nt doesn't know OCli                               | ent refused                    |
| Non-Cash Benefits (C                                                            | Check Yes on HM                                           | IS to all that apply. An                                                | swer No for ben                   | efits that have been termin                        | ated, even if                  |
| they were received in t                                                         | he past).                                                 |                                                                         |                                   | Amount of Non-Cash                                 | Benefits \$_                   |
|                                                                                 |                                                           |                                                                         |                                   |                                                    |                                |
| () SNAP - Fo                                                                    |                                                           |                                                                         |                                   | er TANF-Funded Services                            |                                |
|                                                                                 | pplemental Nutri<br>ANF Child Care S                      | tional Program for WIC<br>Services                                      | () Sect                           | ion 8 Public Housing or R<br>C Temporary Rental As |                                |
| • TANF Tran                                                                     | sportation Servio                                         | ces                                                                     | () Othe                           | er Source:                                         |                                |
| refused                                                                         |                                                           | -                                                                       |                                   | • Client doesn't know                              |                                |
|                                                                                 |                                                           | es on HMIS to all that a                                                | pply. Answer N                    | to for benefits that have be                       | een terminated,                |
| even if they were received                                                      | ived in the past).                                        |                                                                         |                                   |                                                    |                                |
| () Medicaid                                                                     |                                                           |                                                                         |                                   | ovided Health Insurance                            |                                |
| () Medicare                                                                     | • • • • • • • •                                           | D                                                                       |                                   | ance obtained through CO                           | BKA                            |
|                                                                                 | ren's Health Insu                                         | rance Programs                                                          |                                   | Health Insurance                                   |                                |
| OVA Medica                                                                      |                                                           |                                                                         |                                   | Insurance for Adults                               |                                |
| •                                                                               | es OClient doe                                            | esn't know O Client                                                     | refused if adu                    | it, list disability                                |                                |
| () Client refu                                                                  | sed If yes, aperience occur?                              |                                                                         | ng? ONo OYes                      |                                                    | ent doesn't know<br>90 or more |
|                                                                                 |                                                           | al health? 🗌 Yes                                                        |                                   | nent End Date:                                     |                                |
|                                                                                 |                                                           |                                                                         |                                   |                                                    |                                |
| <i>If yes, list dia</i> .<br>Where are you current                              | <i>gnosis</i><br>ly being treated?                        |                                                                         |                                   |                                                    |                                |
|                                                                                 |                                                           |                                                                         |                                   |                                                    |                                |

#### Have you ever been hospitalized for mental health issues? $\Box$ Yes $\Box$ No If yes, please list location and date.

| Location | Treatment<br>Start Date | Treatment<br>End Date |
|----------|-------------------------|-----------------------|
|          |                         |                       |
|          |                         |                       |
|          |                         |                       |
|          |                         |                       |

Are you currently on medication?  $\Box$  Yes  $\Box$  No

Do you take them as prescribed?  $\Box$  Yes  $\Box$  No

| Please list any current medications: | Dosage | Frequency |
|--------------------------------------|--------|-----------|
| 1                                    |        |           |
| 2                                    |        |           |
| 3                                    |        |           |
| 4                                    |        |           |
| 5.                                   |        |           |
|                                      |        |           |

### **Medical History:**

Current Medical Issues:

Name of Primary Care Provider:

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

| Please list any current medications:                       | Dosage | Frequency |
|------------------------------------------------------------|--------|-----------|
| 1                                                          |        |           |
| 2                                                          |        |           |
| 3                                                          |        |           |
| 4                                                          |        |           |
| 5                                                          |        |           |
| Substance Abuse:<br>Do you have a substance abuse history? | □ No   |           |

# If yes, list drug(s) of choice: \_\_\_\_\_

\_\_\_\_\_Months\_\_\_\_Years How long were you actively engaged in substance abuse?

Substance Abuse Treatment History: Treatment Start Date: *(List Dates & Locations)* Treatment End Date:

|                            | Location                                                                                                                         | Date                 | Location                                                | Date                 |  |  |
|----------------------------|----------------------------------------------------------------------------------------------------------------------------------|----------------------|---------------------------------------------------------|----------------------|--|--|
| A.A.                       |                                                                                                                                  |                      |                                                         |                      |  |  |
| N.A.                       |                                                                                                                                  |                      |                                                         |                      |  |  |
| Detox                      |                                                                                                                                  |                      |                                                         |                      |  |  |
| Inpatient                  |                                                                                                                                  |                      |                                                         |                      |  |  |
| Outpatient                 |                                                                                                                                  |                      |                                                         |                      |  |  |
| <i>If y</i><br>Legal Infor | Has the applicant(s) ever been arrested for drug possession or distribution? □ Yes □ No <i>If yes</i> , when? Legal Information: |                      |                                                         |                      |  |  |
| Are you on                 | Probation? $\Box$ Yes $\Box$ No                                                                                                  | If yes, Probation C  | Officer's Name:                                         |                      |  |  |
| Are you on                 | Parole?                                                                                                                          | If yes, Parole Offic | cer'sName:                                              |                      |  |  |
| Current Wat<br>Arrest Rec  | rrant Issued? 🗆 Yes 🗆 No<br>ord:                                                                                                 |                      |                                                         |                      |  |  |
| Arrest Char                | ge:                                                                                                                              |                      | Were you convicted?                                     | $\Box$ Yes $\Box$ No |  |  |
| Arrest Date:               |                                                                                                                                  | Did you s            | erve time? □ Yes □ No<br><i>If yes,</i> Prison or Jail? | □ Jail □Prison       |  |  |
|                            |                                                                                                                                  |                      |                                                         |                      |  |  |
| Arrest Charg               | ge:                                                                                                                              |                      | Were you convicted?                                     | $\Box$ Yes $\Box$ No |  |  |
| Arrest Date:               |                                                                                                                                  | Did you s            | erve time? □ Yes □No<br><i>If yes,</i> Prison or Jail?  | □ Jail □Prison       |  |  |
|                            |                                                                                                                                  |                      |                                                         |                      |  |  |
| Arrest Charg               | ge: :                                                                                                                            |                      | Were you convicted                                      | 1? □ Yes □           |  |  |
| Arrest Date:               |                                                                                                                                  | Did you s            | erve time?                                              | □ Jail □Prison       |  |  |
| Are you a C                | onvicted Sex Offender?                                                                                                           | □ Yes                | ] No                                                    |                      |  |  |
| Additional                 | Comments to Support Applica                                                                                                      | tion                 |                                                         |                      |  |  |
|                            |                                                                                                                                  |                      |                                                         |                      |  |  |

Emergency Contact: (Relative or friend's name and number who we can contact in the case of any emergency.)

| Name:                                                            | Phone:                                                                        |
|------------------------------------------------------------------|-------------------------------------------------------------------------------|
| Referral Source: Must be completed.                              |                                                                               |
| [                                                                |                                                                               |
| Referring Party:                                                 | Date:                                                                         |
|                                                                  |                                                                               |
|                                                                  |                                                                               |
| Agency Address:                                                  |                                                                               |
| Agency Phone:                                                    | FAX:                                                                          |
|                                                                  |                                                                               |
| Client's Statement:                                              |                                                                               |
| All information that I have provided on this appl of my ability. | lication is complete, truthful, and I have answered all questions to the best |

**Client's Signature** 

Referral Checklist: (Documentation below must be attached for completion of referral process.)

Documentation of Homelessness (Letter from referring agency stating homeless status of the client, or, if applicable, a letter from the Shelter.)

Documentation of Disability (Letter from a doctor or other qualified professional that states this person has a disability.)

Date

 $\hfill\square$  Dually executed Consent to Release Information

 $\hfill\square$  Self Sufficiency Matrix form

As the information contained in this application contains protected health information, please email this form to: <u>sharonr.creasy@maryland.gov</u>



## HALS CoC Funded Housing Programs Verification of Disability / Authorization to Release Information

### Applicant Name: \_\_\_\_

I hereby authorize the release of information requested below to the Homeless Alliance for the Lower Shore (HALS) Continuum of Care (CoC) Funded Housing Program for the purpose of determining my eligibility for the program.

| Applicant Signature: | <br>Date: |  |
|----------------------|-----------|--|
| Applicant Signature. | <br>Date. |  |

The applicant named above has applied for housing through the HALS CoC-Funded Housing Program. The Department of Housing and Urban Development's (HUD) regulations governing the Continuum of Care program requires verification of disability as a condition of participation in this program.

This release authorizes you to provide information regarding the mental condition of the above applicant as follows:

- 1. Does the applicant have a diagnosis of:
  - a. Schizophrenia (F20.9, F20.81, F25.0, F25.1, F28, F29, F22)
  - b. Major Depression Disorders (F33.2, F33.3)
  - c. Bipolar Disorders (F31.13, F31.2, F31.4, F31.5, F31.0, F31.9, F31.81)
  - d. Schizotypal Personality Disorder (F21)
  - e. Borderline Personality Disorder (F60.3)
  - Yes D No D If YES, please provide diagnosis and DSM V code:
- Has the applicant had the disability for two years or longer?
   Yes 
   No 
   If YES, date of disability diagnosis: \_\_\_\_\_\_
- Is the disability expected to be of long-continued or indefinite duration?
   Yes □ No □
- 4. Would the nature of the applicant's disability be improved by more suitable housing conditions?
   Yes □ No □

| Physician's Name:                                              |                 |      |
|----------------------------------------------------------------|-----------------|------|
| Street Address:                                                |                 |      |
| City:                                                          | State:          | Zip: |
| x                                                              |                 |      |
| Signature of Physician, Psychiatrist, or Licensed Professional |                 |      |
| Phone Number:                                                  | Date Completed: |      |



# <u>Homeless Alliance for the Lower Shore (HALS) Continuum of Care (CoC) Funded Projects</u> <u>AUTHORIZATION TO RELEASE OR OBTAIN INFORMATION</u>

| Homeless Clients' Personal Ide   | entifying Information <u>:</u> |                   |            |                                |
|----------------------------------|--------------------------------|-------------------|------------|--------------------------------|
| Name:                            | Birth Date:                    |                   | SSN:       |                                |
| Phone:                           | Sex:                           |                   | Race:      |                                |
| Present Address:                 |                                |                   |            |                                |
| Former Name (if applicable       | e):                            |                   |            |                                |
| I authorize the following to obt | ain my personal infor          | mation:           |            |                                |
| Name                             | Address                        |                   |            | Phone Number                   |
|                                  | e following personal in        | formation be      | e provide  |                                |
| □ Mental Health                  | □Substance Relate              | d Abuse Tre       | atment In  | Iformation                     |
| □ Communicable Disease infor     | mation Disabilit               | y Informatio      | n          | □X-Ray Reports                 |
| 🗆 Discharge Summary              | □Shelter S                     | Stay              | □Hosp      | pitalizations                  |
| □ Other Health Care Informat     | ion (Specify <u>) Continui</u> | <u>ty of Care</u> |            |                                |
| □ Other Personal (e.g., incom    | e, financial) informati        | on (Specify):     | program    | n issues and emergency contact |
| Except for the following whi     | ch expressly may N             | OT be disclo      | osed (If r | none, write "NONE"):           |

If the information which a program has includes records or information from another entity,  $I \square$  DO or  $\square$  DO NOT wish to have that information released under this authorization. No service will be withheld if you do not authorize release of information attained by a program from another agency.

### **Conditions for Exchange of Authorized Information**

**Expiration:** This authorization will expire two years from date below unless revoked in writing: DATE  $\Box / \Box / \Box \Box \Box$ 

**RIGHT TO REVOKE:** I understand that I may revoke this authorization at any time by giving written notice in good faith.

(CRIMINAL JUSTICE SYSTEM REFERRALS – RULES: "Revocation of consent" An individual whose release from confinement, probation, or parole is conditioned upon his participation in a treatment program may not revoke a consent given by him in accordance with paragraph (a) of this section until there has been a formal and effective termination or revocation of such release from confinement, probation, or parole." FEDERAL REGISTER, VOL 40, No 127, TUESDAY, July 1, 1975.)

## USE SPACE BELOW ONLY IF CLIENT REVOKES CONSENT

Date Consent Revoked by Client

Signature of Applicant

**CONFIDENTIALITY:** If the request for information concerns a person's treatment of alcohol or drug abuse, the confidentiality of this information is protected by federal law: (42CFR Part 2) which prohibits any further disclosure of it without the specific written consent of the person to whom it pertains, or as otherwise permitted by such regulations. A General Authorization for the release of medical or other information is NOT sufficient for this purpose.

**REDISCLOSURE:** Any individual or agency receiving Homeless Alliance for the Lower Shore (HALS) CoC Funded Program applicant information is prohibited from making further disclosure of the medical record based on this authorization. This is prohibited as provided by the annotated Code of Maryland 4-303 (b) (5) (ii).

**PHOTOSTAT/FACSIMILE:** A Photostat or facsimile of this authorization is considered as effective and valid as the original.

Signature of Applicant

Signature of Guardian or Legal Representative Relationship to Client: \_\_\_\_\_\_\_\_\_(Attach copy of document granting legal authority)

Signature of Witness

Signature of Counselor (if applicable)

Date

Date

Date

Date



## HALS CONTINUUM OF CARE HOUSING PROGRAM Documentation of Homelessness

Please use the following space to have the applicant describe his or her current living situation. If currently in the detention center, please have them describe their living situation prior to incarceration. Their living situation prior to incarceration is required. Please use an additional sheet of paper as necessary.

| Date: | Applicant signatures |
|-------|----------------------|
| Date. | Applicant signature: |
|       |                      |
| Date: | Witness signature:   |
| Date. |                      |



Participant Name

DOB\_\_\_/\_\_\_Assessment Date\_\_\_/\_\_/\_\_

Program Name

### Assessment Type: 🐠 nitial 🗆 🕼 terim 🗆 🕼 t

| Domain                  | 0                    | 1                                                                                                                 | 2                                                                                                                                                                          | 3                                                                                                                                                          | 4                                                                                                                                                                                 | 5                                                                                                              | Score | Participant |
|-------------------------|----------------------|-------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|-------|-------------|
|                         | n/a                  | In Crisis                                                                                                         | Vulnerable                                                                                                                                                                 | Safe                                                                                                                                                       | Building Capacity                                                                                                                                                                 | Empowered                                                                                                      | Score | Goal? (√)   |
| Housing                 | Response<br>Required | Homeless or threatened with eviction                                                                              | In transitional, temporary, or<br>substandard housing; and/or<br>current rent/mortgage<br>payment is unaffordable<br>(over 30% of income)                                  | In stable housing that is safe but only marginally adequate                                                                                                | Household is in safe,<br>adequate, subsidized<br>housing                                                                                                                          | Household is in safe,<br>adequate, unsubsidized<br>housing                                                     |       |             |
| Employment              | Not<br>applicable    | No job                                                                                                            | Temporary, part-time or<br>seasonal; inadequate pay,<br>no benefits                                                                                                        | Employed full time;<br>inadequate pay; few or no<br>benefits                                                                                               | Employed full time with<br>adequate pay and<br>benefits                                                                                                                           | Maintains permanent<br>employment with adequate<br>income and benefits                                         |       |             |
| Income                  | Response<br>Required | No income                                                                                                         | Inadequate income and/or<br>spontaneous or<br>inappropriate spending                                                                                                       | Can meet basic needs with<br>subsidy; appropriate<br>spending                                                                                              | Can meet basic needs<br>and manage debt<br>without assistance                                                                                                                     | Income is sufficient, well<br>managed; has discretionary<br>income and is able to save                         |       |             |
| Food/<br>Nutrition      | Response<br>Required | No food or means to<br>prepare it; significant<br>reliance on other sources of<br>free or low-cost food           | Household is on food stamps                                                                                                                                                | Can meet basic food needs<br>but requires occasional<br>assistance                                                                                         | Can meet basic needs without assistance                                                                                                                                           | Can choose to purchase any food household desires                                                              |       |             |
| Child Care              | Not<br>applicable    | Needs childcare, but none is<br>available/accessible and/or<br>child is not eligible                              | Childcare is unreliable or<br>unaffordable; inadequate<br>supervision is a problem for<br>childcare that is available                                                      | Affordable subsidized<br>childcare is available but<br>limited                                                                                             | Reliable, affordable<br>childcare is available;<br>no need for subsidies                                                                                                          | Able to select quality childcare of choice                                                                     |       |             |
| Children's<br>Education | Not<br>applicable    | One or more school-aged<br>children not enrolled in<br>school                                                     | One or more school-aged<br>children enrolled in school,<br>but not attending classes                                                                                       | Enrolled in school, but one<br>or more children only<br>occasionally attending                                                                             | Enrolled in school and<br>attending classes most of<br>the time                                                                                                                   | All school-aged children<br>enrolled and attending on a<br>regular basis                                       |       |             |
| Adult<br>Education      | Response<br>Required | Literacy problem and/or no<br>high school diploma or GED<br>are serious barriers to<br>employment                 | Enrolled in literacy program<br>and/or GED and/or has<br>sufficient command of<br>English to the point where<br>language is not a barrier to<br>employment                 | Has high school<br>diploma/GED                                                                                                                             | Needs additional<br>education/ training to<br>improve employment<br>situation and/or to<br>resolve literacy problems<br>so they are able to<br>function effectively in<br>society | Has completed<br>education/training needed<br>to become employable;<br>no literacy problems                    |       |             |
| Health Care<br>Coverage | Response<br>Required | No medical coverage with immediate need                                                                           | No medical coverage and<br>great difficulty accessing<br>medical care when needed;<br>some household members<br>may be in poor health                                      | Some household members<br>(e.g., children) on public<br>health plan                                                                                        | All members can get<br>medical care when<br>needed, but may strain<br>budget                                                                                                      | All members are covered by affordable, adequate health insurance                                               |       |             |
| Life Skills             | Response<br>Required | Unable to meet basic needs<br>such as hygiene, food,<br>activities of daily living                                | Can meet a few but not all<br>needs of daily living without<br>assistance                                                                                                  | Can meet most but not all<br>daily living needs without<br>assistance                                                                                      | Able to meet all basic<br>needs of daily living<br>without assistance                                                                                                             | Able to provide beyond<br>basic needs of daily living for<br>self and family                                   |       |             |
| Family<br>Relations     | Response<br>Required | Lack of necessary support<br>from family or friends; abuse<br>(DV, child) is present or<br>there is child neglect | Family/friends may be<br>supportive, but lack ability<br>or resources to help; family<br>members do not relate well<br>with one another; potential<br>for abuse or neglect | Some support from<br>family/friends; family<br>members acknowledge and<br>seek to change negative<br>behaviors; are learning to<br>communicate and support | Strong support from<br>family or friends;<br>household members<br>support each other's<br>efforts                                                                                 | Has healthy/expanding<br>support network; household<br>is stable, and<br>communication is<br>consistently open |       |             |

\_\_\_\_\_

HALS CoC Coordinated Assessment Self-Sufficiency Matrix



Participant Name\_\_\_\_\_

DOB\_\_\_ \_\_\_/\_\_\_Assessment Date\_\_\_\_/\_\_\_/\_\_\_

Program Name\_\_\_\_\_

## Assessment Type: 🕩 nitial 🗆 🕅 terim 🗆 E

| Domain                                         | 0                                         | 1                                                                                                                                                     | 2                                                                                                                                                                                                                                    | 3                                                                                                                                                                                                                                                             | 4                                                                                                                                                                                                                    | 5                                                                                                                                                | S     | Participant |
|------------------------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|-------|-------------|
|                                                | n/a                                       | In Crisis                                                                                                                                             | Vulnerable                                                                                                                                                                                                                           | Safe                                                                                                                                                                                                                                                          | Building Capacity                                                                                                                                                                                                    | Empowered                                                                                                                                        | Score | Goal? (√)   |
| Mobility                                       | Response<br>Required                      | No access to transportation,<br>public or private; may have<br>car that is inoperable                                                                 | Transportation is available<br>but unreliable,<br>unpredictable, unaffordable;<br>may have car but no<br>insurance, license, etc.                                                                                                    | Transportation is available<br>and reliable, but limited<br>and/or inconvenient;<br>drivers are licensed and<br>minimally insured                                                                                                                             | Transportation is<br>generally accessible to<br>meet basic travel needs                                                                                                                                              | Transportation is readily<br>available and affordable;<br>car is adequately insured                                                              |       |             |
| Community<br>Involvement                       | Response<br>Required                      | Not applicable due to crisis situation; in "survival" mode                                                                                            | Socially isolated and/or no<br>social skills and/or lacks<br>motivation to become<br>involved                                                                                                                                        | Lacks knowledge of ways to<br>become involved                                                                                                                                                                                                                 | Some community<br>involvement (advisory<br>group, support group) but<br>has barriers such as<br>transportation, childcare<br>issues                                                                                  | Actively involved in community                                                                                                                   |       |             |
| Parenting<br>Skills                            | Not<br>applicable                         | There are safety concerns<br>regarding parenting skills                                                                                               | Parenting skills are minimal                                                                                                                                                                                                         | Parenting skills are<br>apparent but not adequate                                                                                                                                                                                                             | Parenting skills are<br>adequate                                                                                                                                                                                     | Parenting skills are well<br>developed                                                                                                           |       |             |
| Legal                                          | Response<br>Required                      | Current outstanding tickets or warrants                                                                                                               | Current charges/trial<br>pending, non-compliance<br>with probation/parole                                                                                                                                                            | Fully compliant with probation/parole terms                                                                                                                                                                                                                   | Has successfully<br>completed probation/<br>parole within past 12<br>months, no new charges<br>filed                                                                                                                 | No active criminal justice<br>involvement in more than<br>12 months and/or no<br>felony criminal history                                         |       |             |
| Mental<br>Health                               | Response<br>Required                      | Danger to self or others;<br>recurring suicidal ideation;<br>experiencing severe<br>difficulty in day-to-day life<br>due to psychological<br>problems | Recurrent mental health<br>symptoms that may affect<br>behavior, but not a danger<br>to self/others; persistent<br>problems with functioning<br>due to mental health<br>symptoms                                                     | Mild symptoms may be<br>present but are transient;<br>only moderate difficulty in<br>functioning due to mental<br>health problems                                                                                                                             | Minimal symptoms that<br>are expectable responses<br>to life stressors; only<br>slight impairment in<br>functioning                                                                                                  | Symptoms are absent or<br>rare; good or superior<br>functioning in wide range<br>of activities; no more than<br>everyday problems or<br>concerns |       |             |
| Substance<br>Use and<br>Addictive<br>Behaviors | Not<br>applicable                         | Meets criteria for severe<br>abuse/dependence;<br>resulting problems so severe<br>that institutional living or<br>hospitalization may be<br>necessary | Meets criteria for<br>dependence; preoccupation<br>with use and/or obtaining<br>drugs/alcohol; withdrawal or<br>withdrawal avoidance<br>behaviors evident; use<br>results in avoidance or<br>neglect of essential life<br>activities | Use within last 6 months;<br>evidence of persistent or<br>recurrent social,<br>occupational, emotional,<br>or physical problems<br>related to use (e.g.,<br>disruptive behavior or<br>housing problems);<br>problems have persisted<br>for at least one month | Client has use during last<br>6 months, but no<br>evidence of persistent or<br>recurrent social,<br>occupational, emotional,<br>or physical problems<br>related to use; no<br>evidence of recurrent<br>dangerous use | No drug use/alcohol abuse<br>in last 6 months                                                                                                    |       |             |
| Safety                                         | Response<br>Required                      | Home or residence is not<br>safe; immediate level of<br>lethality is extremely high;<br>possible CPS involvement                                      | Safety is threatened /<br>temporary protection is<br>available; level of lethality is<br>high                                                                                                                                        | Current level of safety is<br>minimally adequate;<br>ongoing safety planning is<br>essential                                                                                                                                                                  | Environment is safe,<br>however, future of such is<br>uncertain; safety planning<br>is important                                                                                                                     | Environment is apparently safe and stable                                                                                                        |       |             |
| Disabilities<br>and Physical<br>Health         | Doesn't<br>know/<br>declined<br>to answer | Acute or chronic<br>symptoms are<br>currently affecting<br>housing, employment,<br>social interactions, etc.                                          | Sometimes or<br>periodically has acute<br>or chronic symptoms<br>affecting housing,<br>employment, social<br>interactions, etc.                                                                                                      | Rarely has acute or chronic<br>symptoms<br>affecting housing,<br>employment, social<br>interactions, etc.                                                                                                                                                     | Asymptomatic;<br>condition is<br>controlled by<br>services or<br>medication                                                                                                                                          | No identified<br>disability or<br>health concerns                                                                                                |       |             |